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DIVISION OF OIL

GAS & MINING

Getty Oil Company

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Jack L. Brandon, Associate General Counsel, Natural Resources

February 25, 1985

State of Utah
Department of Natural Resources
Board of Oil, Gas and Mining
4241 State Office Building
Salt Lake City, Utah 84114
Attn: Ms. Pamela Grubaugh-Littig

RE: Getty Contract Mercur Project ACT/045/017, Tooele County, Utah

Dear Ms. Grubaugh-Littig:

As you are aware, Paragraph 8 of the Mined Lands Reclamation Contract of April 28, 1983, between Getty Minerals Company and the Board of Oil, Gas and Mining of the State of Utah, provides that annually on or before April 1st Getty Minerals Company will supply, to the Division of Oil, Gas and Mining, Getty Oil Company's annual SEC form 10-K statement.

On February 17, 1984, all of the issued and outstanding common stock of Getty Oil Company was acquired by a subsidiary of Texaco Inc. As a result of that acquisition, Getty Oil Company ceased to be a publicly-held corporation and no longer prepares SEC filings, including form 10-K.

It will, therefore, be impossible to furnish a form 10-K for Getty Oil Company for the year 1984 and subsequent years because the document does not exist.

At the present time, Texaco Inc. is involved in negotiations to sell the Mercur Project. I anticipate that a sale will be consumated some time within the next few months. I do not know, as yet, who the purchaser will be. However, it would seem that in view of the fact that a sale is imminent, it might be practical to await the outcome of that sale and then pursue the matter of obtaining a form 10-K or equivalent information from the purchaser of the mine. I would hope that this would be satisfactory. At such time as a sale is made, the Board will, of course, be notified.

Very truly yours,

Jack L. Brandon

JLB:cam

cc: Mr. Robert P. Blanc